



CINNABAR LEGACY ENROLLMENT FORM

Welcome to the Cinnabar Legacy Society—your legacy gift is deeply appreciated!

I look forward to receiving invitations to special events and having my name included as a member of the Cinnabar Theater Legacy Society in Cinnabar Theater publications.

Name (please print): _____

☐ Please use the following name(s) for recognition, if different from above:

☐ I/We wish to remain anonymous to the public. Please do not list my/our name.

Please sign and date this form for our records:

Signature: _____ **Date:** _____

Signature: _____ **Date:** _____

OPTIONAL: Please tell us about your estate provision(s) for Cinnabar Theater

I/We wish to let you know, in confidence, that my/our estate plan provides a gift for Cinnabar Theater of approximately \$ _____.

There is no requirement to reveal the size of your gift; doing so will help the theater better plan for its future.

I/We have designated the theater as a beneficiary of my/our:

☐ will or living trust

☐ IRA or other retirement plan

☐ stocks, bonds, or mutual funds

☐ checking or savings account

☐ life insurance policy

☐ charitable gift annuity (CGA)

☐ charitable remainder trust (CRT)

☐ commercial annuity

☐ donor advised fund (DAF)

☐ other: _____

for a specific amount \$ _____ or a percentage _____ %, which as of today is valued at approximately \$ _____.

Additional information:

Please turn over and complete the rest of the form

OPTIONAL:

Please provide additional information for our records if you wish:

My/our date(s) of birth: _____

Address: _____

City, State, Zip: _____

Email: _____

Phone: _____ Best times to call: ☐ morning ☐ afternoon ☐ evening

I/We have notified the following professional advisor of this gift:

Name: _____

Profession: _____

Address: _____

City, State, Zip: _____

Please provide administrator or executor contact information, if applicable:

Name: _____

Company: _____

Phone/Email: _____

Plan#: _____

Return to: Legacy Giving - Cinnabar Theater
2200 Petaluma Blvd #700
Petaluma, 94952

or email to: diane@cinnabartheater.org

Thank you for your vital support of Cinnabar Theater

Cinnabar Theater Association Tax ID# is 23-7386031

Cinnabar
THEATER®